

### PART1. KEY FACTS

# 20 YEARS CONNECTED WITH THE WORLD

## 12TH

in the world in the number of internet users





**TOTAL POPULATION** 

96.02

**MILLION** 



**INTERNET USERS** 

64.00

MILLION



**SOCIAL MEDIA USERS** 

55.00

**MILLION** 



MOBILE USERS

70.03

**MILLION** 



MOBILE SOCIAL USER

50.00

**MILLION** 

**URBANISATION** 

35%

**PENETRATION** 

67%

PENETRATION

57%

PENETRATION

73%

**PENETRATION** 

52%



### KEY FIGURES



+28%

SINCE JAN 2017

+14 MILLION

ACTIVE SOCIAL MEDIA USERS



+20%

SINCE JAN 2017

+9 MILLION

UNIQUE MOBILE USERS



+0.1%

SINCE JAN 2017

+79 THOUSAND

ACTIVE MOBILE SOCIAL USERS



+22%

SINCE JAN 2017

+9 MILLION

ANNUAL DIGITAL GROWTH





MOBILE PHONE (ANY TYPE)



97%

TELEVISION (ANY KIND)



**97%** 

SMART PHONE



**72%** 

DEVICE FOR STREAMING INTERNET CONTENT TOTV



5%

LAPTOP OR DESKTOP COMPUTER



**43%** 

TABLET COMPUTER



13%

DEVICE USAGE

we are. social



Average Daily Time Spent Using The Internet Via Any Device



6H 52M

Average Daily Time Spent Using Social Media Via Any Device



2H 37M

Average Daily Tv Viewing Time (Broadcast, Streaming And Video On Demand)



2H 43M

Average Daily Time Spent Listening To Streaming Music



1H 21M

TIME SPENT WITH MEDIA





### KEY FIGURES

# WEBSITE	CATEGORY	MONTHLY TRAFFIC	TIME PER VISIT	PAGES PERVISIT
01 GOOGLE.COM.VN	SEARCH	375,300,000	12M 26S	6.8
02 FACEBOOK.COM	SOCIAL	351,400,000	25M 04S	21.7
03 YOUTUBE.COM	TV&VIDEO	329,900,000	27M 15S	11.9
04 GOOGLE.COM	SEARCH	323,200,000	13M 24S	15.3
05 VNEXPRESS.NET	NEWS&MEDIA	73,400,000	9M 07S	4.2
06 ZING.VN	SOCIAL	61,900,000	14M 47S	6.6
07 YAHOO.COM	NEWS & MEDIA	41,200,000	5M 49S	4.6
08 COCCOC. CO M	SEARCH	37,500,000	6M 54S	2.6
09 NEWS.ZING.VN	NEWS & MEDIA	32,400,000	7M 11S	3.6
10 KENH14.VN	NEWS & MEDIA	32,100,000	7M 31S	4.8

RANKING OF TOP WEBSITES









SMARTPHONE:

44%

COMPUTER: **19%** 

VISITA SOCIAL NETWORK



SMARTPHONE:

**52%** 

COMPUTER: **21%** 

PLAY GAMES



SMARTPHONE:

24%

COMPUTER: 9%

WATCH VIDEOS



SMARTPHONE:

**53%** 

21%

LOOK FOR PRODUCT INFORMATION



SMARTPHONE:

14%

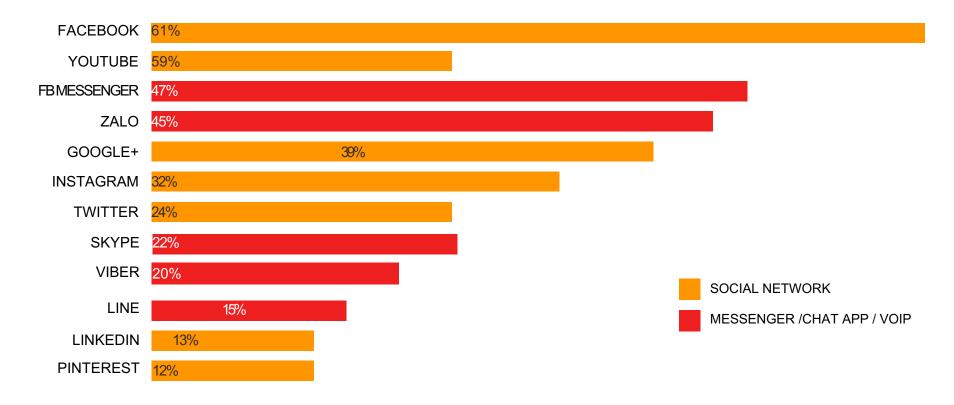
COMPUTER:

6%

WEEKLY ONLINE ACTIVITIES



### KEY FIGURES



MOST ACTIVE SOCIAL MEDIA PLATFORMS









55.00 MILLION

Annual Change In Facebook



+20%

Percentage Of Facebook Users Via Mobile



91%

Percentage Of Facebook Profiles



47%

Percentage Of Facebook

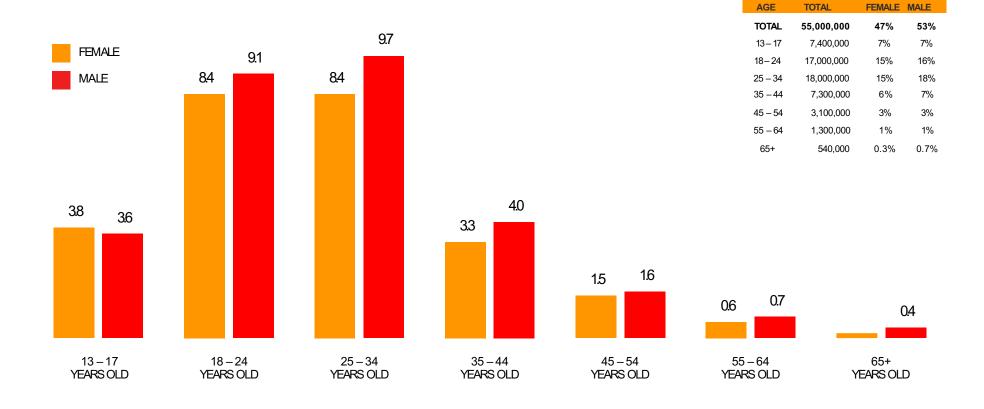


**53%** 

FACEBOOK USAGE ANALYSIS







PROFILE OF FACEBOOK USERS





Average Engagement Rate For Facebook Page Posts (All Types)

f f

4.30%

Average Engagement Rate For Facebook Page Video Posts



9.56%

Average Engagement Rate For Facebook Page Photo Posts



6.29%

Average Engagement Rate For Facebook Page Link Posts



5.28%

Average Engagement Rate For Facebook Page Status Posts



5.17%

PROFILE OF FACEBOOK USERS



## PART2. NEW TRENDS ON SOCIAL MEDIA MARKETING



#### KOL/INFLUENCER MARKETING



Bitis Hunters shoes appeared in 02 Music Videos, sold out right after launching.



10 famous celebrities told people to stop killing dog, but it seemed going nowhere.

#### ME CULTURE

I want to be difference.

Influence on oppinion.

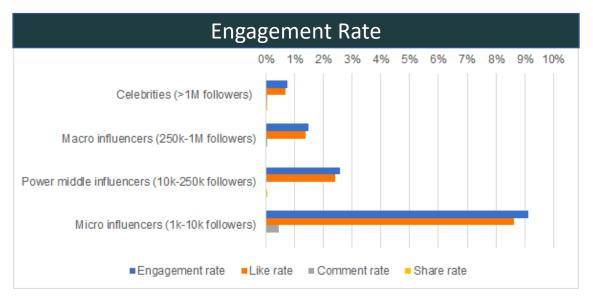
#### WE CULTURE

I want to be like him/her.

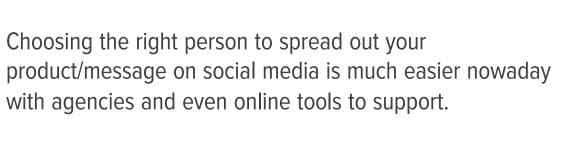
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Influence on style.

#### INFLUENCERS/KOL USAGE AND THE "COMMON TRAP"



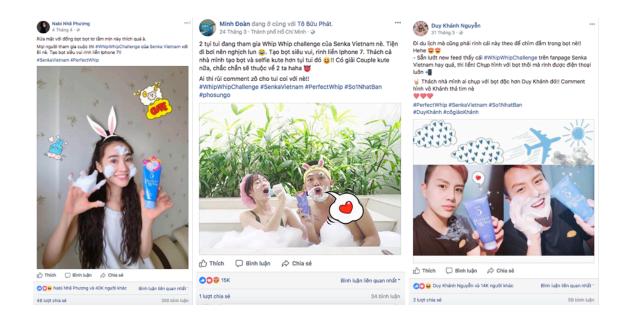








#### INFLUENCERS/KOL USAGE AND THE "COMMON TRAP"



But the difficult is to avoid the "common trap" since:

- They post daily.
- They post ads for multiple brands continously.
- Their followers can seperate between a normal post and a commercial post.

Still, fashion & beauty care are the most active and effective categories.

#### LIVESTREAM TO SELL SOMETHING

Facts: an infamous clothing shop owner can sell more than 100 orders in one hour livestream, achieving what she cannot do in her real store for a month.

How can this happen?

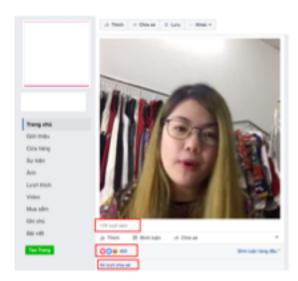
#### LIVESTREAM FOR SELLING - THE POWER OF PERSONAL BROADCAST

#### **REAL, LIKE ME, NOT THAT FANCY BUT RELATE**











#### PR & NATIVE ADS — EFFECTIVE LEADS GENERATION

#### Đời sống



Bị chồng con bạo hành, người mẹ già sống đưới cống 20 năm



Vi Verchini 100.000 đồng trong ngày 10/10 trên Shop VnExpress



12 điều quan trọng mỗi người cần đạt được ở tuổi



Quản trị kinh doanh yếu tố tất yếu cho Startup haling site: FTU-TOPICA



Cài chip gián điệp vào Amazon, Apple chẳng khó gì với Trung Quốc



Realme 2 Pro - smartphone dưới 7 triệu đồng có RAM



Loạt thiết bị mới được công bố tại sự kiện Google



Trở thành "thánh tiếng Anh" chỉ với 45phút mỗi ngày

1. Appeared as an article/story

2. Giving knowledge/tips/general info

3. Introduce service/product and contact/chat







Balance between being "real" and stay "professional".



CASE STUDY
SOCIAL CONTENT & CAMPAIGN-ABLE IDEA

A BLACK BEER PRODUCT LAUNCHING





















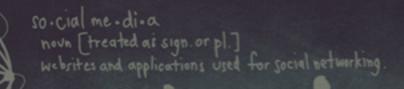


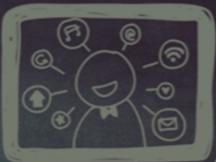


It's not just identifying the precise momen nsumer needs something, but also build memories.



social media is the social interaction among people in which they create, share or exchange information and ideas in virtual communities and network.





WORLD

SHARE

### Don't push your brand on the ads

race just because others are doing

it. Spend efforts to earn your

social currency.

a location connected to the Internet that maintains one or more pages on the World Wide Web









#### Think of your brand as a real person on the internet.

